

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

Refer instruction kit for filing the form

All fields marked in * are mandatory

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L85110KA1987PLC008739

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

(d) SRN of MGT-7 filed earlier for the same financial years

iii.

| Particulars | As on filing date | As on the financial year end date |
|---------------------------------------|--|--|
| Name of the company | SHILPA MEDICARE LIMITED | SHILPA MEDICARE LIMITED |
| Registered office address | #12-6-214/A1, Hyderabad Road,NA,Raichur,Raichur,Karnataka,India,584135 | #12-6-214/A1, Hyderabad Road,NA,Raichur,Raichur,Karnataka,India,584135 |
| Latitude details (as on filing date) | 16.23403 | 16.23403 |
| Longitude details (as on filing date) | 77.35638 | 77.35638 |

(b) *Permanent Account Number (PAN) of the company

AADCS8788F

(c) *e-mail ID of the company

*****shilpa.com

(d) *Telephone number with STD code

08532238704

(e) Website

https://vbshilpa.com/

iv *Date of Incorporation (DD/MM/YYYY)

20/11/1987

v (a) *Class of Company (as on the financial year end date)
(Private company/Public company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Non-government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

(b) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name | Code |
|--------|-----------------------------|----------------------------------|
| 1 | Bombay Stock Exchange (BSE) | A1 - Bombay Stock Exchange (BSE) |

| | | |
|---|-------------------------------|---------------------------------------|
| 2 | National Stock Exchange (NSE) | A1024 - National Stock Exchange (NSE) |
| 3 | | #N/A |
| 4 | | #N/A |

viii Number of Registrar and Transfer Agent

1

| CIN of the Registrar and Transfer Agent | Name of the Registrar and Transfer Agent | Registered office address of the Registrar and Transfer Agents | SEBI registration number of Registrar and Transfer Agent |
|---|--|--|--|
| L72400TG2017PLC117649 | KFIN TECHNOLOGIES LIMITED | Selenium, Tower B, Plot No- 31 & 32, Financial Di | INR000000221 |

ix *(a) Whether Annual General Meeting (AGM) held

Yes

(b) If yes, date of AGM (DD/MM/YYYY)

12/08/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

| S. No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|-------|--------------------------|------------------------------------|------------------------|--|------------------------------|
| 1 | C | Manufacturing | 21 | Manufacture of pharmaceuticals, medicinal chem | 100 |
| 2 | | #N/A | | #N/A | |
| 3 | | #N/A | | #N/A | |
| 4 | | #N/A | | #N/A | |
| 5 | | #N/A | | #N/A | |
| 6 | | #N/A | | #N/A | |
| 7 | | #N/A | | #N/A | |
| 8 | | #N/A | | #N/A | |
| 9 | | #N/A | | #N/A | |
| 10 | | #N/A | | #N/A | |
| 11 | | #N/A | | #N/A | |
| 12 | | #N/A | | #N/A | |
| 13 | | #N/A | | #N/A | |
| 14 | | #N/A | | #N/A | |
| 15 | | #N/A | | #N/A | |

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

19

| S. No. | CIN /FCRN | Other registration number | Name of the company | Holding/ Subsidiary/ Associate/Joint Venture | % of shares held |
|--------|-----------------------|---------------------------|-------------------------------------|--|------------------|
| 1 | U24100KA2020PLC134081 | | SHILPA PHARMA LIFESCIENCES LIMITED | Subsidiary | 100 |
| 2 | U24230KA2020PTC131456 | | SHILPA BIOLOGICALS PRIVATE LIMITED | Subsidiary | 100 |
| 3 | U24304KA2020PTC131457 | | SHILPA BIOCARE PRIVATE LIMITED | Subsidiary | 100 |
| 4 | U24239KA2004PTC176079 | | SHILPA THERAPEUTICS PRIVATE LIMITED | Subsidiary | 100 |
| 5 | U73100KA2015PTC078494 | | INM TECHNOLOGIES PRIVATE LIMITED | Subsidiary | 100 |

| | | | | | |
|----|-----------------------|------------------|---|---------------|-------|
| 6 | U24290KA2021PTC148960 | | VEGIL LABS PRIVATE LIMITED | Subsidiary | 100 |
| 7 | U24230GJ2012PTC070818 | | FTF PHARMA PRIVATE LIMITED | Subsidiary | 100 |
| 8 | U24299KA2019PTC121993 | | SRAVATHI ADVANCE PROCESS TECHNOLOGIES PRIVATE LIMITED | Joint Venture | 65 |
| 9 | U24248KA2016PTC086047 | | REVA MEDICARE PRIVATE LIMITED | Joint Venture | 50.01 |
| 10 | | 2020010008241357 | INDO BIOTECH SDN. BHD MALAYSIA | Subsidiary | 100 |
| 11 | | 83-1495913 | MAIA PHARMACHEUTICALS INC USA | Associate | 34.79 |
| 12 | | 4023691 | MAKINDUS INC USA | Subsidiary | 55.78 |
| 13 | | 9336597 | KOANAA HEALTHCARE LIMITED UK | Subsidiary | 100 |
| 14 | | FN4552025 | KOANAA HEALTHCARE GMBH | Subsidiary | 100 |
| 15 | | 6723129 | SHILPA PHARMA INC USA | Subsidiary | 100 |
| 16 | | 20009893 | KAONAA HEALTH CARE SPAIN | Subsidiary | 100 |
| 17 | | 1201473-4 | KOANAA HEALTHCARE CANADA | Subsidiary | 100 |
| 18 | | 0000004029266 | KOANAA INTERNATIONAL FZ LLC DUBAI | Subsidiary | 100 |
| 19 | | 0450988544 | PILNOVA PHARMA INC | Subsidiary | 100 |

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

I SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorized Capital | Issued capital | Subscribed capital | Paid Up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 560000000 | 97790908 | 97790908 | 97790908 |
| Total amount of equity shares (in rupees) | 0.00 | 0.00 | 0.00 | 0.00 |

Number of classes

1

| Class of shares | Authorized Capital | Issued capital | Subscribed Capital | Paid Up capital |
|---|--------------------|----------------|--------------------|-----------------|
| EQUITY | | | | |
| Number of equity shares | 560000000 | 97790908 | 97790908 | 97790908 |
| Nominal value per share (in rupees) | 1 | 1 | 1 | 1 |
| Total amount of equity shares (in rupees) | 0.00 | 0.00 | 0.00 | 0.00 |

(b) Preference share capital

Number of classes

0

(c) Unclassified share capital

| Particulars | Authorized Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Particulars | Number of shares | | | Total Nominal Amount | Total Paid-up amount | Total premium |
|-------------------|------------------|-------|-------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| (i) Equity shares | | | | | | |

| | | | | | | |
|--|-----------|-------------|-------------|-------------|-------------|------|
| At the beginning of the year | 190122 | 86611776 | 86801898.00 | 86801898 | 86801898 | |
| Increase during the year | 0.00 | 10989010.00 | 10989010.00 | 10989010.00 | 10989010.00 | 0.00 |
| i Public Issues | 0 | 0 | 0.00 | 0 | 0 | 0 |
| ii Rights issue | 0 | 0 | 0.00 | 0 | 0 | 0 |
| iii Bonus issue | 0 | 0 | 0.00 | 0 | 0 | 0 |
| iv Private Placement/ Preferential allotment | 0 | 10989010 | 10989010.00 | 10989010 | 10989010 | 0 |
| v ESOPs | 0 | 0 | 0.00 | 0 | 0 | 0 |
| vi Sweat equity shares allotted | 0 | 0 | 0.00 | 0 | 0 | 0 |
| vii Conversion of Preference share | 0 | 0 | 0.00 | 0 | 0 | 0 |
| viii Conversion of Debentures | 0 | 0 | 0.00 | 0 | 0 | 0 |
| ix GDRs/ADRs | 0 | 0 | 0.00 | 0 | 0 | 0 |
| x Others, specify | 0 | 0 | 0.00 | 0 | 0 | 0 |
| NA | | | | | | |
| Decrease during the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| i Buy-back of shares | 0 | 0 | 0.00 | 0 | 0 | 0 |
| ii Shares forfeited | 0 | 0 | 0.00 | 0 | 0 | 0 |
| iii Reduction of share capital | 0 | 0 | 0.00 | 0 | 0 | 0 |
| iv Others, specify | 0 | 0 | 0.00 | 0 | 0 | 0 |
| NA | | | | | | |
| At the end of the year | 190122.00 | 97600786.00 | 97790908.00 | 97790908.00 | 97790908.00 | 0.00 |
| (ii) Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0.00 | 0 | 0 | |
| Increase during the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| i Issues of shares | 0 | 0 | 0.00 | 0 | 0 | 0 |
| ii Re-issue of forfeited shares | 0 | 0 | 0.00 | 0 | 0 | 0 |
| iii Others, specify | 0 | 0 | 0.00 | 0 | 0 | 0 |
| NA | | | | | | |
| Decrease during the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| i Redemption of shares | 0 | 0 | 0.00 | 0 | 0 | 0 |
| ii Shares forfeited | 0 | 0 | 0.00 | 0 | 0 | 0 |
| iii Reduction of share capital | 0 | 0 | 0.00 | 0 | 0 | 0 |
| iv Others, specify | 0 | 0 | 0.00 | 0 | 0 | 0 |
| NA | | | | | | |
| At the end of the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

i) ISIN of the equity shares of the company

JNE790G01031

ii) Details of stock split/consolidation during the year (for each class of shares)

0

iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

No

iv) Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

(b) Partly convertible debentures

*Number of classes

0

(c) Fully convertible debentures

*Number of classes

0

v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|

| | | |
|-------------------------------|-------|-------|
| Members(Other than Promoters) | 46023 | 50058 |
| Debenture Holders | 0 | 0 |

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|----------------------------------|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A Promoter | 1 | 1 | 1 | 1 | 6.51 | 2.93 |
| B Non-Promoter | 1 | 4 | 1 | 3 | 0.03 | 0.01 |
| i Non-Independent | 1 | 0 | 1 | 0 | 0.03 | 0 |
| ii Independent | 0 | 4 | 0 | 3 | 0 | 0.01 |
| C Nominee Directors representing | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| i. Banks and FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| ii Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| iii Government | 0 | 0 | 0 | 0 | 0 | 0 |
| iv Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| v Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 2 | 5 | 2 | 4 | 6.54 | 2.94 |

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity shares held | Date of cessation (after closure of financial year : If any) (DD/MM/YYYY) |
|--------------------------------|------------|---------------------|------------------------------|--|
| OM PRAKASH INANI | 01301385 | Director | 2867691 | |
| VISHNUKANTH CHATURBHUI BHUTADA | 01243391 | Managing Director | 6365610 | |
| KALAKOTA REDDY SHARATH | 03603460 | Whole-time director | 28089 | |
| KAMAL KISHORE SHARMA | 00209430 | Director | 0 | |
| HETAL MADHUKANT GANDHI | 00106895 | Director | 8000 | |
| ANITA BANDYOPADHYAY | 08672071 | Director | 0 | |
| ALPESH MAHESHKUMAR DALAL | AFAPD5700R | CFO | 2000 | |
| RITU TIWARY | AGDPT2763Q | Company Secretary | 0 | |

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

1

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation (DD/MM/YYYY) | Nature of change (Appointment/ Change in designation/ Cessation) |
|-----------------|----------|--|--|--|
| ARVIND VASUDEVA | 00669039 | Director | 17/09/2024 | Cessation |

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

| Type of meeting | Date of meeting (DD/MM/YYYY) | Total Number of Members entitled to attend meeting | Attendance | |
|-----------------|------------------------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |

| | | | | |
|------------------------|------------|-------|----|-------|
| Annual General Meeting | 17/09/2024 | 42877 | 67 | 47.35 |
|------------------------|------------|-------|----|-------|

B BOARD MEETINGS

*Number of meetings held

4

| S.No. | Date of meeting (DD/MM/YYYY) | Total Number of directors as on the date of meeting | Attendance | |
|-------|------------------------------|---|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 23/05/2024 | 7 | 7 | 100.00 |
| 2 | 08/08/2024 | 7 | 7 | 100.00 |
| 3 | 13/11/2024 | 6 | 6 | 100.00 |
| 4 | 10/02/2025 | 6 | 6 | 100.00 |

C COMMITTEE MEETINGS

Number of meetings held

13

| S.No. | Type of meeting | Date of meeting (DD/MM/YYYY) | Total Number of Members as on the date of meeting | Attendance | |
|-------|--------------------------------------|------------------------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 23/05/2024 | 3 | 3 | 100.00 |
| 2 | Audit Committee | 19/06/2024 | 3 | 3 | 100.00 |
| 3 | Audit Committee | 08/08/2024 | 3 | 3 | 100.00 |
| 4 | Audit Committee | 13/11/2024 | 4 | 4 | 100.00 |
| 5 | Audit Committee | 10/02/2025 | 4 | 4 | 100.00 |
| 6 | Nomination and Remuneration Comm | 19/06/2024 | 3 | 3 | 100.00 |
| 7 | Nomination and Remuneration Comm | 03/08/2024 | 3 | 3 | 100.00 |
| 8 | Stakeholders' Relationship Committe | 05/11/2024 | 3 | 3 | 100.00 |
| 9 | Stakeholders' Relationship Committe | 23/11/2024 | 3 | 3 | 100.00 |
| 10 | Stakeholders' Relationship Committe | 18/03/2025 | 3 | 3 | 100.00 |
| 11 | Corporate Social Responsibility Comm | 06/08/2024 | 3 | 3 | 100.00 |
| 12 | Risk Management Committee | 11/09/2024 | 4 | 4 | 100.00 |
| 13 | Risk Management Committee | 07/03/2025 | 3 | 3 | 100.00 |

D ATTENDANCE OF DIRECTORS

| S.No. | Name of the Director | Board Meetings | | | Committee Meetings | | | Whether attended AGMheld on 12/08/2025 |
|-------|--------------------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|--|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | |
| 1 | OM PRAKASH INANI | 4 | 4 | 100.00 | 10 | 10 | 100.00 | Yes |
| 2 | VISHNUKANTH CHATURBHUI BHUTADA | 4 | 4 | 100.00 | 6 | 6 | 100.00 | Yes |
| 3 | KALAKOTA REDDY SHARATH | 4 | 4 | 100.00 | 3 | 3 | 100.00 | Yes |
| 4 | KAMAL KISHORE SHARMA | 4 | 4 | 100.00 | 7 | 6 | 85.71 | Yes |
| 5 | HETAL MADHUKANT GANDHI | 4 | 4 | 100.00 | 6 | 4 | 66.67 | Yes |
| 6 | ANITA BANDYOPADHYAY | 4 | 4 | 100.00 | 6 | 6 | 100.00 | Yes |

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Yes

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross salary | Commission | Stock Option/ Sweat equity | Others | Total amount |
|--------|-------------------------|---------------------|--------------|------------|----------------------------|--------|--------------|
| 1 | Vishnukant Chaturbhuj B | Managing director | 35000000 | 0 | 0 | 0 | 35000000.00 |
| 2 | Sharath Reddy Kalakota | Whole-time director | 17974872 | 0 | 0 | 0 | 17974872.00 |
| 3 | | | | | | | 0.00 |

| | | | | | | | |
|-------|--|--|-------------|------|------|------|-------------|
| 4 | | | | | | | 0.00 |
| 5 | | | | | | | 0.00 |
| 6 | | | | | | | 0.00 |
| 7 | | | | | | | 0.00 |
| 8 | | | | | | | 0.00 |
| 9 | | | | | | | 0.00 |
| 10 | | | | | | | 0.00 |
| 11 | | | | | | | 0.00 |
| 12 | | | | | | | 0.00 |
| 13 | | | | | | | 0.00 |
| 14 | | | | | | | 0.00 |
| 15 | | | | | | | 0.00 |
| Total | | | 52974872.00 | 0.00 | 0.00 | 0.00 | 52974872.00 |

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross salary | Commission | Stock Option/ Sweat equity | Others | Total amount |
|--------|--------------------|-------------------|--------------|------------|----------------------------|-----------|--------------|
| 1 | ALPESH MAHESHKUMAR | CFO | 14776740 | 0 | 0 | 500000 | 15276740.00 |
| 2 | RITU TIWARY | Company Secretary | 5589000 | 0 | 0 | 0 | 5589000.00 |
| 3 | | | | | | | 0.00 |
| 4 | | | | | | | 0.00 |
| 5 | | | | | | | 0.00 |
| 6 | | | | | | | 0.00 |
| 7 | | | | | | | 0.00 |
| 8 | | | | | | | 0.00 |
| 9 | | | | | | | 0.00 |
| 10 | | | | | | | 0.00 |
| 11 | | | | | | | 0.00 |
| 12 | | | | | | | 0.00 |
| 13 | | | | | | | 0.00 |
| 14 | | | | | | | 0.00 |
| 15 | | | | | | | 0.00 |
| Total | | | 20365740.00 | 0.00 | 0.00 | 500000.00 | 20865740.00 |

C *Number of other directors whose remuneration details to be entered

5

| S. No. | Name | Designation | Gross salary | Commission | Stock Option/ Sweat equity | Others | Total amount |
|--------|---------------------|-------------|--------------|------------|----------------------------|--------|--------------|
| 1 | OM PRAKASH INANI | Director | 600000 | | | | 600000.00 |
| 2 | KAMAL KISHORE SHARM | Director | 3000000 | | | | 3000000.00 |
| 3 | HETAL MADHUKANT GA | Director | 5000000 | | | | 5000000.00 |
| 4 | ANITA BANDYOPADHYA | Director | 1800000 | | | | 1800000.00 |
| 5 | Arvind Vasudeva | Director | 150000 | | | | 150000.00 |
| 6 | | | | | | | 0.00 |
| 7 | | | | | | | 0.00 |
| 8 | | | | | | | 0.00 |
| 9 | | | | | | | 0.00 |
| 10 | | | | | | | 0.00 |
| 11 | | | | | | | 0.00 |
| 12 | | | | | | | 0.00 |
| 13 | | | | | | | 0.00 |
| 14 | | | | | | | 0.00 |
| 15 | | | | | | | 0.00 |
| Total | | | 10550000.00 | 0.00 | 0.00 | 0.00 | 10550000.00 |

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS/OFFICERS

No

Number Of Penalties/Punishment imposed on company/directors/officers

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order (DD/MM/YYYY) | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|----------------------------|--|--------------------------------|---|
| | | | | | |
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B *DETAILS OF COMPOUNDING OF OFFENCES

No

Number of compounding of offences

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order (DD/MM/YYYY) | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in rupees) |
|--|--|----------------------------|---|------------------------|-----------------------------------|
| | | | | | |
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| | | | | | |

XIII Shareholder / Debenture holder details

Number of shareholder/ debenture holder

50108

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in

reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SHILPA MEDICARE LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Date (DD/MM/YYYY)

Place

Whether associate or fellow:

Certificate of practice number

DSC BOX

DAVULURI SRINIVAS RAO

12/08/2025

Raichur

Associate

14487

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

(a) DIN/PAN/Membership number of Designated Person

01243391

(b) Name of the Designated Person

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 13/08/2025 dated* (DD/MM/YYYY)

07 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made there under in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation
(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))²

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

***To be digitally signed by**

*Whether associate or fellow:

*Membership number

Certificate of practice number

DSC BOX

Director

01243391

DSC BOX

Company Secretary

Associate

19056